RECORDISTION NO. 2554/

ALVORD AND ALVORD

Attorneys at Law

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Washington, D.C.

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April 8, 2005

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SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Rider 6, dated as of October 29, 2004, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor:

Midwest Railcar Corporation

3 Professional Park Drive, Suite B

Maryville, Illinois 62062

Lessee:

General Mills Operations

Number One General Mills Boulevard

Minneapolis, Minnesota 55426

Mr. Vernon A. Williams April 8, 2005 Page 2

A description of the railroad equipment covered by the enclosed document is:

9 boxcars: MWCX 500106 - MWCX 500109 and MWCX 500130 - MWCX 500134.

A short summary of the document to appear in the index is:

Memorandum of Rider 6.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

RECORDATION NO. 25541 FILED

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SURFACE TRANSPORTATION BOARD

MIDWEST RAILCAR CORPORATION

MEMORANDUM OF RIDER 6

between

MIDWEST RAILCAR CORPORATION,

as Lessor

and

GENERAL MILLS OPERATIONS, INC.

as Lessee

MEMORANDUM OF RIDER 6

THIS MEMORANDUM OF RIDER 6 is effective as of October 29, 2004 by and between MIDWEST RAILCAR CORPORATION, an Illinois Corporation ("Lessor"), and GENERAL MILLS OPERATIONS, INC., a Minnesota Corporation ("Lessee"), with reference to the following:

- Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, a certain railcar
 as described on <u>Exhibit A</u> attached hereto and made a part hereof, all as more particularly
 described in that certain Rider 6 dated October 29, 2004 between Lessor and Lessee (the "Lease").
- 2. The Lease shall be effective as of the execution date thereof and the term of the Lease with respect to each car shall be as set forth in the Lease.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Rider to be executed as of the date first above written.

MIDWEST RAILCAR CORPORATION Lessor

Richard M. Murphy

GENERAL MILLS OPERATIONS, INC.

General Mills Oferations, Inc Manager Rail Transportation

	STATE OF MO	. CITY OF	Minnepolis	, TO WIT:	,	
∧iw <i>nex</i> ota	On this 4 day of /// known, who being by me duly sw	orn, says that he is	004 before me appeare	Mike Murgay ed, R ichard M. Murphy t WEST KAILEAN CON	oron TiON, an)
	by authority of its Board of Directions; and deed of saids the Board of Directions; and deed of saids the Board of Directions and deed of Directions and Saids the Board of Directions and Saids the Saids of Directions and S	ors, and he acknow	ledged that the execu	tion of the foregoing ins	trument was the	
	Expires JAN 31, 2005 [Notarial Seal]		Notary Public	Lastilas		
	My commission expires:		,			
	STATE OF MI	, C	ITY OF EKRI	, to wit	:	
	On this q day of Nov , 2004 before me appeared, Richard Murfuy, to me personally known, who being by me duly sworn, says that he is a resident + CEO , of GENERAL MILE STRATIONS, TWO, a Milmesota Corporation, that said instrument was signed and sealed on 1000 q, 2004 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.					
	[Notarial Seal]		Notary Public		/	
	My commission expires: $1 - 3$	-06		DAVID L. SMITH Notary Public Minnesota My Commission Expires Jan. 31, 20		
			Midu	est hailcar	Corpora	tiou

EXHIBIT A

Description of Railcars:

9 boxcars with the following Car Marks and Numbers:

MWCX 500130 through MWCX 500134, inclusive; MWCX 500106 through MWCX 500109, inclusive